## REPORT NEGOTIATED PROCEDURE - TENDER TERMS FOR ESG SCREENING



26 November 2019

#### Contents

1.	Negotiated procedure including trial period	1
1.1	A list of the 3 most significant references	1
1.2	An offer for the proposed ESG screening platform and screening model	1
2.	Evaluation	2
3.	Deadline for submission of tender	2

### 1. Negotiated procedure including trial period

The tenderers must provide the following information:

### **1.1** A list of the 3 most significant references

The tenderer must provide a list of the 3 most significant comparable deliveries that the candidate has carried out in the latest 3 years before the expiry of the deadline for submission of tender.

Each reference is requested to include a brief description of the deliveries made. The description of the delivery should include a clear description of the deliveries. The reference is furthermore requested to include the financial value of the delivery (amount) if possible, the date of delivery, and the name of the customer (recipient).

# **1.2** An offer for the proposed ESG screening platform and screening model

The tenderer must provide:

- a short description of the ESG screening platform and the ESG screening model,
- a pricing proposal
- terms and conditions
- information on the possibility of a short trial period free of charge

### 2. Evaluation

Based on the best price-quality ratio, with primary weight on quality Danmarks Nationalbank will select one primary candidate with whom Danmarks Nationalbank will initiate negotiations. Danmarks Nationalbank can however decide to invite two or more candidates into the negotiations.

In the initial evaluation of quality, Danmarks Nationalbank includes an evaluation of references and the description of the ESG screening platform and screening model.

The evaluation of the most relevant deliveries (references) will be made on the basis of the extent to which the ESG screening platform and screening model delivered to other similar organisations document experience with delivery of comparable supplies.

The evaluation of the ESG screening platform will be made on the userfriendliness and to the extent to which the platform gives easy and effective access to the screening of many companies. In addition, we will evaluate the ESG screening model on the extent to which the results of the screening are based on well documented and trustworthy research.

### 3. Deadline for submission of tender

The tenderer shall submit the tender by using the following e-mail: <u>udbud@nationalbanken.dk</u> , cc: <u>fhu@nationalbanken.dk</u>

The deadline for submission of tenders is:

### Tuesday the 10th of December 2019, at end of day.